

SimPro Field Management Software

To integrate with SimPro you will need your API details from simpro.

On SimPRO:

1. Go to Setup
2. Go to API > Applications
3. Click Create Application
4. Enter the following Details:
 1. Company: ProcureHQ
 2. Name: ProcureHQ
 3. Redirect URI: <https://app.procurehq.com/simpro/callback>
 4. Authentication Method: OAuth 2.0
 5. Grant Type: Authorisation Code
5. Copy the Client ID and Client Secret for the next step.
6. Click Save

On ProcureHQ

1. Go to [Setup Step 4](#)
2. Enter the following details:
 1. Build URL: your URL for simpro
 2. Client ID: The ID from the above step.
 3. Client Secret: The secret from the above step.

ProcureHQ

app.procurehq.com/setup?step=4

1 Invoice Approval Process 2 Email Integration 3 Supplier Configuration 4 Accounting Integration

SELECT ACCOUNTING INTEGRATION

Choose your accounting system you wish to integrate with



Put time-consuming tasks on autopilot and advanced integration options, including invoice automation, purchase order matching and credit limit management.

 [Connect to Xero](#)



Automate supplier bill entry into Quickbooks with full line item breakdown. Simply set the default accounting options and start approving invoices.

 [Connect to QuickBooks](#)



Put time-consuming tasks on autopilot and advanced integration options, including invoice automation, purchase order matching and credit limit management.

Step 1 - Create Access credentials
You will need to install the software on your local machine using the access credentials which can be created [here](#)

Step 2 - Install Software
Please follow the steps outlined in the install documentation found [here](#).

[Connect Sage 50 Cloud](#)



simPRO
 Serious Job Management

Please login to simPro and create ProcureHQ as an API integration. You will need to enter the following details.

Client ID:

Client Secret:

[Connect To SimPro](#)



2.

Revision #2

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